

**Regulatory Periodic Report  
1 November 2015**

*Total value of Eurocastle's gross assets:	EUR 1,439,056,000
*Eurocastle's total net assets:	EUR 471,294,000
*Adjusted net assets:	EUR 543,300,000 <sup>1</sup>
Composition of Eurocastle's investments:	German real estate, European real estate related debt, and opportunistic investments in Italian debt and real estate.
Total outstanding shares:	72,401,494

\* This data is derived from Eurocastle's last reported IFRS results dated 30 June 2015 and will be revised when Eurocastle next reports its financial results.

<sup>1</sup> Excludes the negative net asset value of the Mars Floating portfolio.