

Regulatory Periodic Report
1 April 2020

Total value of Eurocastle's gross assets ¹ :	EUR 57,286,000
Eurocastle's total net assets ¹ :	EUR 34,388,000
Eurocastle's adjusted total net assets ² :	EUR 15,408,000
Composition of Eurocastle's investments:	Predominantly Italian real estate funds
Number of Issued Shares:	1,851,535

- 1. This data is derived from Eurocastle's last reported IFRS results dated 31 December 2019 and will be revised when Eurocastle next reports its financial results.*
- 2. In light of the Realisation Plan, the adjusted total net assets as at 31 December 2019 reflects additional reserves for future costs and potential liabilities, which have not been accounted for under IFRS, as per page 4 of the Company's "2019 Annual Report" published in March 2020.*